

ZAS LEGAL
ATTORNEYS AND LEGAL CONSULTANTS

2nd Floor, Machinery House, 11, Burjorji Bharucha Marg, Kala Ghoda, Fort, Mumbai- 400 001
Email id- nishant.rana@zastriya.in; chinmayee.ghag@zastriya.in
Contact No.- 9920120018/9920230759

Date: 27th January, 2026

The Board of Directors
RFBL FLEXI PACK LIMITED
Survey No 32, Plot No 15,
Behind Marutinandan Temple Dhandha,
Himatnagar, Sabarkantha,
Gujarat, India, 383001

Subject: Consent for inclusion of our name as Legal Advisor of RFBL FLEXI PACK LIMITED

Re: Proposed Initial Public Offer of Equity Shares by RFBL FLEXI PACK LIMITED

With reference to the above, We grant our consent for including our name as Legal Advisor of M/s **RFBL FLEXI PACK LIMITED** for the proposed Initial Public Offer by the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with SME division of NSE EMERGE (NSE) and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies and NSE which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013.

Further, please find below our contact details for the purpose of incorporating the same in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with NSE EMERGE and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies and NSE.

Name: Zas Legal, Attorneys & Legal Consultants

Address: 2nd Floor, Machinery House, 11, Burjorji Bharucha Marg, Kala Ghoda, Fort, Mumbai- 400 001.

Mobile No.: 9920120018

Email: nishant.rana@zastriya.in and chinmayee.ghag@zastriya.in

Contact Person: Mr. Nishant Rana

Bar Council No: MAH/6321/2014

Thanking you,
Yours faithfully


Advocate



Date: 27th January, 2026
Place: Mumbai